

NPSP: Set Fiscal Year Rollups

You can change the starting month and the name for your organization's fiscal year in Salesforce.

! IMPORTANT : *The Nonprofit Success Pack does not support Custom Fiscal Years or fiscal breakdowns. The NPSP **only** supports custom fiscal start dates, which you can set using the Standard option in Salesforce Setup, as described here.*

1. In Salesforce Setup, go to **Company Profile | Fiscal Year**.
2. Select Standard Fiscal Year.
3. Select the **Fiscal Year Start Month**.
4. Specify whether the fiscal year name is based on the starting month or the ending month. For example, if your fiscal year starts in April 2015 and ends in March 2016, your Fiscal Year setting can be either 2015 or 2016.
5. Click **Save**.



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